

# InvestEU – EBRD as an Implementing Partner

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**European Bank**  
for Reconstruction and Development

# EBRD Introduction



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for Reconstruction and Development

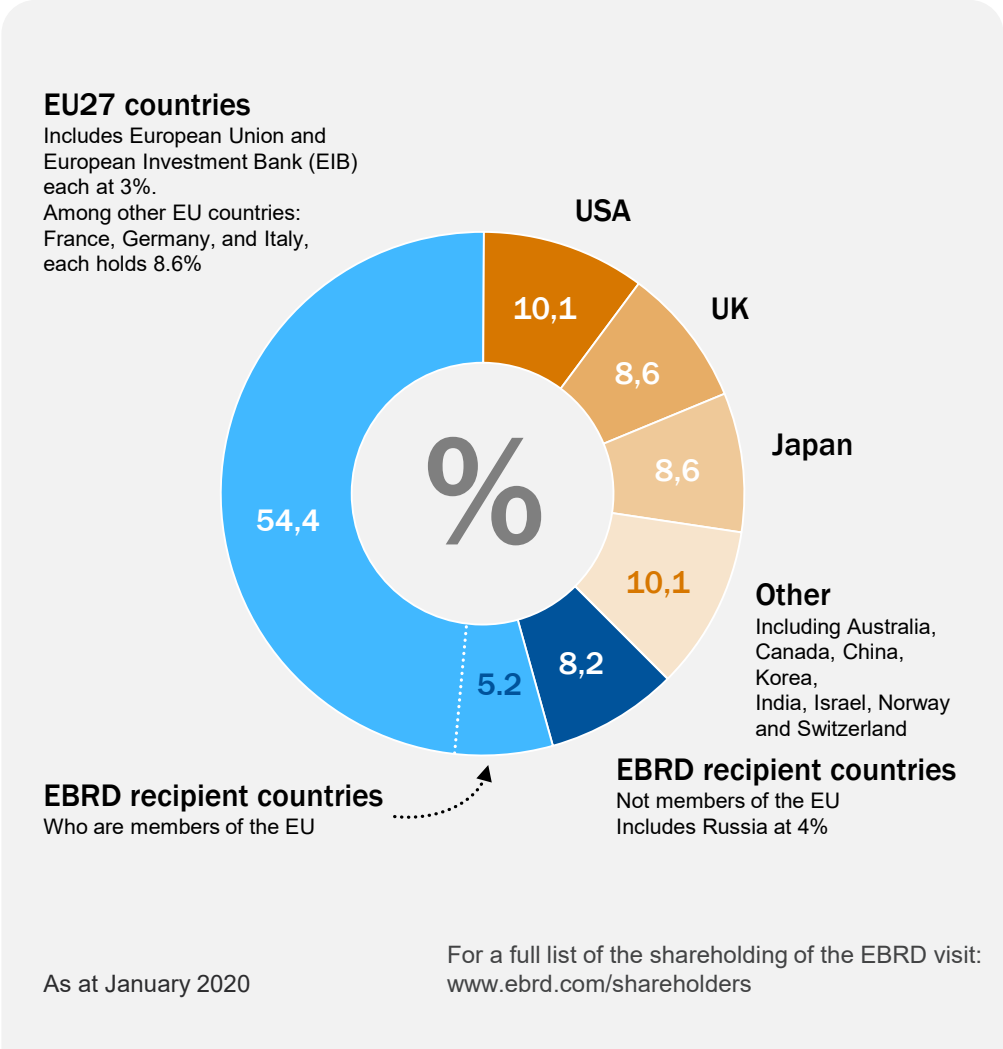
An international financial institution **investing to build up sustainable market economies** in countries across three continents and to **make a positive impact on people's lives**.

**Established**  
**1991**

The **EBRD** is owned by 69 countries, with the **EU27**, the **European Union** and the **European Investment Bank** holding a majority stake.

**Capital base**  
**€30 billion**

**Triple-A rating**  
from all three main rating agencies (S&P, Moody's and Fitch)



# Where we are



European Bank  
for Reconstruction and Development



## InvestEU Policy Windows



SUSTAINABLE  
INFRASTRUCTURE



RESEARCH, INNOVATION  
AND DIGITISATION



SMALL AND MEDIUM-  
SIZED COMPANIES



SOCIAL INVESTMENT  
AND SKILLS



## EBRD's 2021-2025 Strategic Objectives

- Supporting transition to a green, low-carbon economy
- Promoting equality of opportunity
- Accelerating the digital transition



## Financial & Advisory Products

Advisory products will be key to develop and implement quality projects, in EU Member States with higher need for support (Cohesion countries)

## Regional & Tailored

Our products will be deployed on a demand-driven basis across our EU countries of operation. Our resident offices in each country will provide tailored assistance to project promoters.

## 4 policy windows

Furthering EU policy objectives under all InvestEU windows and across most sectors of the economy (industry, commerce and agribusiness; sustainable infrastructure; financial institutions)



- *Management of ESIF Financial Instruments* (EBRD & ESIF blended Direct Loans and Guarantees to Partner Banks for water & wastewater operators in Bulgaria);
- *Parallel co-financing with ESIF Investment / Capex Grants* (Examples include the Framework for Sustainable Mobility and Access to Road Transport in Romania & Innovative energy efficiency financing to the Latvian Baltic Energy Efficiency Facility LABEEF);
- *Management of EU funds for advisory services, project preparation and implementation support*
  - Financial support for Advice for Small Businesses programme using ESI Funds in Cyprus and EIAH funds in Greece, Croatia, Romania and Bulgaria;
  - Advising Latvian and Lithuanian implementing bodies (ALTUM and INVEGA) on financial instruments for equity products under ESIF;
  - Supporting DG REFORM on a number of projects in EU-12 MSs in the area of capital markets, insolvency and restructuring.



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