

Confidential

Investment intentions survey

Number 59 November 2016

Office use only:

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Welcome to the CBI/European Commission twice-yearly investment intentions survey. We would like to thank you for your valued support of the survey – providing us with a key insight into manufacturing investment conditions.

If you have any questions, please do not hesitate to contact us at surveymanagementgroup@cbi.org.uk

The closing date for this survey is **Friday 11 November 2016**. Please fax your responses to us by this date using our dedicated fax numbers of 020 7836 1210/5856 or send to the survey management group at the postal address cited below. Please answer on behalf of your UK manufacturing activities only.

Thankyou very much in advance for your response.

Anna Leach – head of surveys and economic analysis

1 The purpose of investment (please indicate in percentage terms the proportion of investment undertaken for each of the following reasons)

	2016	2017
a) Replacement of production capacity	<input type="text"/>	<input type="text"/>
b) Extension of production capacity	<input type="text"/>	<input type="text"/>
c) Rationalisation	<input type="text"/>	<input type="text"/>
d) Other aims (safety, pollution control etc)	<input type="text"/>	<input type="text"/>

2 Factors influencing investment (please tick one box for each of the options below)

a) Factors known to have influenced investment in 2016

2016	Very stimulating	Stimulating	No influence	Limiting	Very limiting	No answer
Demand	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Financial resources or expected profits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technical factors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other factors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

b) Factors expected to influence investment in 2017

2017	Very stimulating	Stimulating	No influence	Limiting	Very limiting	No answer
Demand	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Financial resources or expected profits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technical factors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other factors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please complete and return to the CBI survey management group by **Friday 11 November 2016**

Survey management group CBI Cannon Place 78 Cannon Street London EC4N 6HN
 T: +44 (0)20 7395 8081/8104 F: +44 (0)20 7836 1210/5856 Email: surveymanagementgroup@cbi.org.uk

Please turn over to complete the questionnaire ➔

3 Please indicate the percentage change in the value of investment* undertaken/authorised this year by your company, compared with the investment last year. Please tick one box only for each year

	Positive percentage change										No change		Negative percentage change											
	0.1 to 4	4.1 to 8	8.1 to 12	12.1 to 16	16.1 to 20	20.1 to 24	24.1 to 28	28.1 to 32	32.1 to 36	36.1 to 40	>40		-0.1 to -4	-4.1 to -8	-8.1 to -12	-12.1 to -16	-16.1 to -20	-20.1 to -24	-24.1 to -28	-28.1 to -32	-32.1 to -36	-36.1 to -40	>-40	
2015	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2016	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

4 Please indicate the expected percentage change in the value of investment* undertaken/authorised by your company for next year, compared with this year. Please tick one box only for each year

	Positive percentage change										No change		Negative percentage change											
	0.1 to 4	4.1 to 8	8.1 to 12	12.1 to 16	16.1 to 20	20.1 to 24	24.1 to 28	28.1 to 32	32.1 to 36	36.1 to 40	>40		-0.1 to -4	-4.1 to -8	-8.1 to -12	-12.1 to -16	-16.1 to -20	-20.1 to -24	-24.1 to -28	-28.1 to -32	-32.1 to -36	-36.1 to -40	>-40	
2016	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2017	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

* Investment is defined as any authorised expenditure including plant and machinery, vehicles, buildings, leasing of fixed assets, innovation and information technology (which includes software, hardware, personnel and other IT-related expenses. This definition excludes marketing and training expenditure)

Basic data section

Please enter here the SIC code number of the main manufacturing activity covered by this return

How many employees are covered by this return?

0-49	50-99	100-199	200-249	250-499	500-999	1000-4999	5000+
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

What is the annual ex-works value of your direct exports?

nil-£75k	£75k-£1m	£1m-£3m	£3m-£8m	£8m-£15m	£15m-£25m	£25m-£40m	£40m-£60m	£60m-£100m	£100m-£150m	over £150m
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Comments

Thank you for supporting this survey

The CBI supplies the European Commission with harmonised manufacturing investment data derived from this survey.

The CBI acknowledges the European Union's financial support for the technical development and supply of this data.



Your company details please complete as fully as possible

Your name

Your position

Company name

Address

Postcode

Telephone

Email

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Investment intentions survey

Number 60 March 2017

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Welcome to the CBI/European Commission twice-yearly investment intentions survey. We would like to thank you for your valued support of the survey – providing us with a key insight into manufacturing investment conditions.

Please answer on behalf of your UK manufacturing activities only, and feel free to contact us if you have any questions: surveymanagementgroup@cbi.org.uk

Please submit your response using one of the following options:

- By email – contact surveymanagementgroup@cbi.org.uk for an electronic questionnaire to complete
- By fax to 020 7836 1210 or 020 7836 5856
- Post your response (address at bottom of page).

Closing date: Tuesday 14 March 2017.

Thankyou very much in advance for your response.

Anna Leach – head of economic intelligence

1 Please indicate the percentage change in the value of investment* undertaken/authorised last year by your company, compared with the investment two years ago. Please tick one box only for each year

	Positive percentage change										No change		Negative percentage change											
	0.1 to 4	4.1 to 8	8.1 to 12	12.1 to 16	16.1 to 20	20.1 to 24	24.1 to 28	28.1 to 32	32.1 to 36	36.1 to 40	>40		-0.1 to -4	-4.1 to -8	-8.1 to -12	-12.1 to -16	-16.1 to -20	-20.1 to -24	-24.1 to -28	-28.1 to -32	-32.1 to -36	-36.1 to -40	>-40	
2015	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2016	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2 Please indicate the expected percentage change in the value of investment* undertaken/authorised by your company for this year, compared with investment last year. Please tick one box only for each year

	Positive percentage change										No change		Negative percentage change											
	0.1 to 4	4.1 to 8	8.1 to 12	12.1 to 16	16.1 to 20	20.1 to 24	24.1 to 28	28.1 to 32	32.1 to 36	36.1 to 40	>40		-0.1 to -4	-4.1 to -8	-8.1 to -12	-12.1 to -16	-16.1 to -20	-20.1 to -24	-24.1 to -28	-28.1 to -32	-32.1 to -36	-36.1 to -40	>-40	
2016	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2017	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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Please complete and return to the
CBI survey management group by **Tuesday 14 March 2017**

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How many employees are covered by this return?

0-49
 50-99
 100-199
 200-249
 250-499
 500-999
 1000-4999
 5000+

What is the annual ex-works value of your direct exports?

nil-£75k
 £75k-£1m
 £1m-£3m
 £3m-£8m
 £8m-£15m
 £15m-£25m
 £25m-£40m
 £40m-£60m
 £60m-£100m
 £100m-£150m
 over £150m

*Comments***Thankyou for supporting this survey**

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**Your company details please complete as fully as possible**

Your name

Your position

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Address

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