

UPDATED GPAs LIST JUNE 2018

PRIVATISATION PROGRAMME							
Government							
18-06-2018 t Pending Actions							
Asset	No	Subject	Responsibility	Necessary Actions	Critical Date	Status	State of play
DESFA	1	Issuance by the Interministerial Committee for Assets Restructuring and Privatisation of a decision approving the Shareholders Agreement for DESFA	Ministry of Finance	Adoption of decision	10 days from the approval by the Court of Audit	Pending	
Egnatia	2i	Egnatia ODOS SA to take any necessary actions to ensure the release of the Egnatia Odos motorway revenues from the existing pledges in favour of Piraeus Bank, before the award decision of the preferred concessionaire, in order for the asset to be transferred to the concessionaire free from any pledges and encumbrances	Egnatia Odos SA	Any necessary action	Before submission of final offers	Pending	
Egnatia	2ii	Upon completion of construction of each of the toll stations of Thessaloniki and Asprovalta, the Minister of Finance and the Minister of Infrastructure and Transport shall immediately issue a Joint Ministerial Decision putting (with immediate effect) each of the abovementioned two (2) toll stations in operation and determining the respective toll pricing policy based on the current toll pricing policy applied to the other already operating Egnatia motorway toll stations	Ministry of Finance/ Ministry of Infrastructure & Transport	Issuance of a JMD	July 2018	Pending	
Egnatia	2iii	Ministry of Environment & Energy to issue environmental terms and licences for four lateral toll stations (two in Malgara and two in Chalastrai) following submission by Egnatia Odos SA of the required complete files to the competent Ministry services.	Ministry of Environment & Energy	Issue decisions on the environmental terms	Mid July 2018	Pending	
Egnatia	2iv	Completion and approval by EGNATIA S.A. of the studies required for the construction of all frontal and lateral toll stations under Joint Ministerial Decision 6686/29.5.2017	Egnatia SA	Availability of studies for construction of all toll stations	No later than 30 days from the environmental approval	Pending	
Egnatia	2v	Commencement of works for the construction of all new frontal and lateral (except the two in Malgara and the two in Chalastra) toll stations	Egnatia SA		End June	Pending	
Egnatia	2vi	Commencement of works for the construction of the four lateral (the two in Malgara and the two in Chalastra) toll stations	Egnatia SA		End July	Pending	
Egnatia	2vii	Implementation of the new toll pricing policy, subject to clearance by DG MOVE	Ministry of Finance/ Ministry of Infrastructure & Transport	Issue of a new MD, should DG MOVE clear a different pricing policy	1/1/2019, subject to clearance by DG MOVE	Pending	
Egnatia	2viii	Upon completion of construction of each of the Frontal Toll Stations of Kavala and Strymoniko, the Minister of Finance and the Minister of Infrastructure and Transport shall immediately issue a Joint Ministerial Decision putting (with immediate effect) each of the abovementioned two (2) toll stations in operation and determining the respective toll pricing policy based on the current toll pricing policy applied to the other already operating Egnatia motorway toll stations	Ministry of Finance/ Ministry of Infrastructure & Transport	Issuance of a JMD	Upon completion of construction as per relevant contract	Pending	
Egnatia	2ix	Provision of detailed specifications of the Ministry's e-toll system and associated arrangements (e.g. connection to license plate data bases, violation enforcement arrangements, foreign vehicles treatment, systems' compatibility)	Ministry of Infrastructure & Transport	Provide all Documentation Report (π.χ. Τεχνική Περιγραφή του συστήματος ηλ/κων διοδίων)	juin-18	pending	At a level adequate to draft the relevant provisions of the concession agreement (as per HRADF's questionnaire sent to the Ministry). The documentation report must be specific and include numerical data at a level of detail sufficient for tenderers to both be able to estimate CAPEX and OPEX costs and have a clear and quantified understanding of their obligations regarding implementation and interoperability arrangements

PRIVATISATION PROGRAMME							
Government							
18-06-2018 t Pending Actions							
Egnatia	2x	Submission of Tunnel Licensing Revised/Final Application Documents to the Tunnel Managing Authority	Egnatia SA	Submit Application Documents to the Tunnel Managing Authority	Jul 18 - Sep 2018 / by specific tunnel as communicated by EOSA	pending	
Egnatia	2xi	Execute Tunnel Licensing Related Works (such as flame arresting installations - φλογοπαγίδες etc)	Egnatia SA	Any necessary action	Dec 2018	pending	
Egnatia	2xii	Perform Inspections and Issue Tunnel Licences / Permits - the permits must be complete and such that no exceptions are foreseen (for example to vehicle types, hazardous materials cargo etc)	Tunnel Managing Authority (ΔΑΣ)	Issue Permits	by March 2019 the latest	pending	
Egnatia	2xiii	Complete Rehabilitation Plans	Egnatia SA	Submit Studies and Programming - Full documentation (i.e. full technical description and justification, schedules, Submit data and report	June 2018	pending	Summary sent by EOSA to HRADF on June 11, 2018 and complete details requested from EOSA by HRADF on June 12, 2018
Egnatia	2xiv	Complete Falling Weight Deflectometer Survey and provide results Report on current status of implementation of MSS contracts re.	Egnatia SA	Submit data and report	July 2018	pending	As requested by HRADF on June 12 and June 18, 2018
Egnatia	2xv	Eleftherochori, Oraiakastro, Ardanio and Sostis and explore possibilities for immediate termination	Egnatia SA	Submit data and report	June 2018	pending	
Hellinikon	3i	Licensing of a casino at Hellinikon (condition precedent for financial closing)	Hellenic Gaming Commission / Ministry of Finance	Launching of the tender for awarding the casino licence	31 August 2018	Pending	
Hellinikon	3ii	Licensing of a casino at Hellinikon (condition precedent for financial closing)	Hellenic Gaming Commission / Ministry of Finance	Award of the operational license for a casino in the Hellinikon site	December 2018	Pending	
Hellinikon	3iii	Completion of physical relocation of Hellenic Centre for Marine Research (HCMR) (ΕΑΚΕΘΕ)	Ministry of Education, Research and Religious Affairs	Physical relocation	nov-18	Pending	
Hellinikon	3iv	Completion of physical relocation of Municipal facilities	Municipal Authorities (Elliniko, Alimos)	Physical relocation	nov-18	Pending	
Hellinikon	3v	Award of the appropriate Ministerial Decision regarding the building of YPA (Civil Aviation) that would allow the relocation of police, fire department etc	Competent Ministers	Physical relocation	sept-18	Pending	
Hellinikon	3vi	Appropriate actions for the physical relocation of the private users	Competent Greek authorities	Physical relocation	sept-18	Pending	
Hellinikon	3vii	Completion of physical relocation of all public and private users	Competent Greek authorities	Physical relocation	nov-18	Pending	
Hellinikon	3viii	Submission of the Integrated Environmental Impact Assessment Study (MPE) to the licensing authority (DIPA)	GS Public Property/ELLINIKON Office	1. Subject to the submission by the investor to authorities of all the technical studies corresponding to the JMD for the metropolitan park (L.4062/2012, art. 3, par. 1), by 10-05-2018 2. Subject to the submission by the investor to authorities of all the technical studies corresponding to the JMD for the urban planning zones (L.4062/2012, art. 3, par. 2), by 10-06-2018 3. Subject to the submission by the investor to authorities of all the technical studies corresponding to the JMD for the development zones (L.4062/2012, art. 3, par. 3), by 10-06-2018	06 July 2018	Pending	
Hellinikon	3ix	Issuance of Ministerial Decision for the Metropolitan Park	Ministry of Finance, Ministry of Environment, Ministry of Culture, Hellinikon SA	consultation procedure and submission of comments, views and opinions of all competent authorities to DIPA, by 10-09-2018	Between 28-09-2018 and 05-10-2018 and prior to the other two JMDs	Pending	Subject to completion of GPA 3viii on time
Hellinikon	3x	Issuance of Ministerial Decisions for the urban planning studies and layouts of the Hellinikon site	Ministry of Finance, Ministry of Environment, Ministry of Culture, Hellinikon SA	consultation procedure and submission of comments, views and opinions of all competent authorities to DIPA, by 10-09-2018	Between 28-09-2018 and 05-10-2018 and after issuance of JMD for the park	Pending	Subject to completion of GPA 3viii on time
Hellinikon	3xi	Issuance of Joint Ministerial Decision for the development zones of the Hellinikon site	Ministry of Finance, Ministry of Environment, Ministry of Culture, Hellinikon SA	consultation procedure and submission of comments, views and opinions of all competent authorities to DIPA, by 10-09-2018	Between 28-09-2018 and 05-10-2018 and after issuance of JMD for the park	Pending	Subject to completion of GPA 3viii on time
Hellinikon	3xii	Partition (Διανομή Ακίνητου) of the Hellinikon site between the Ministry of Finance, HRADF and Lamda Development	Ministry of Finance, HRADF	The PD approving the Integrated Development Plan and the Ministerial decisions for the urban planning studies		Pending	

PRIVATISATION PROGRAMME						
Government Actions						
18-06-2018	t	Pending				
Hellinikon	3xiii	Financial closing of the transaction	HRADF, Investors, Hellenic Republic and Competent Ministers	Resolution of all aforementioned prerequisites	December 2018	Pending
EYDAP	4	Concession Agreement extension/amendment between the HR and EYDAP	Ministry of Finance / Ministry of Infrastructure & Transport/ Ministry of Environment & Energy (SSW)/ EYDAP/ HRADF	1. EYDAP SA hires financial, legal and technical advisors with international expertise to prepare the company's proposals on the concession agreement (early July 2018) 2. With the assistance of aforementioned advisors, EYDAP SA provides data on consumption, maintenance and service of the External Water Supply System to the Ministry of Infrastructure for review (end July 2018). 3. Signing of MoU between EYDAP SA and EYDAP Asset Company on data exchange and other bilateral issues (end August 2018); Within this framework EYDAP PAGION will also provide data on its costs etc. 4. Signing of the extension/amendment of the concession agreement between HR and EYDAP SA (October 2018), with such agreement to create a robust framework to ensure cost recovery and an appropriate return on investment.	Oct-18	Pending
EYATH	5	Water tariff policy	Ministry of Environment & Energy (SSW)/EYATH - Ministry of Finance - Ministry of Environment & Energy	Endorsement of revised water tariff policy to apply from 1/7/2018 onwards	June 2018	Pending
AIA	6	Launching of the tender process for the sale of 30% of shares (Eol)	HRADF	Publication of the tender notice	Q4 2018	Pending The launching of the tender will take place upon the completion of the process for the extension of the existing concession agreement. The draft agreement of the existing concession has been pre-notified to DG COMP for State aid clearance; this process is ongoing.
Marina of Thessaloniki	7i	Strategic Environmental Assessment Study (ΣΜΠΕ) for the marina of Thessaloniki (Aretsou)	Ministry of Tourism / Ministry of Environment & Energy	Approval of the study by the Ministry of Environment and Energy following the submission of the complete file	4 months post submission of the complete files by the relevant competent authority (Ministry of Tourism)	Pending HRADF is currently preparing the study in view of its submission to the Ministry of Tourism.
Marina of Thessaloniki	7ii	Zoning plan of the upland area of the Marina of Thessaloniki (Aretsou) (enactement of a Presidential Degree)	Ministry of Tourism and Ministry of Environment and Energy	Submission of the draft PD to the Council of State for opinion	Q1 2019	Pending
Marina of Thessaloniki	7iii	Zoning plan of the upland area of the Marina of Thessaloniki (Aretsou) (enactement of a Presidential Degree)	Ministry of Tourism and Ministry of Environment and Energy	Enactment of the Presidential Decree	One month following the opinion of the Council of State	Pending
10 ports	8	Implementation of the process agreed between the Greek Authorities and TAIPED	Ministry of Shipping & Ministry of Finance TAIPED	Enactment of relevant legislation	Mid July 2018	Pending Enactment of legislation by virtue of which: (a) the existing master - concession agreements between HR and the 10 Port Authorities S.A. are ratified; (b) HRADF is given the right to grant sub-concession of specific and/or combined port activities and or port sectors within the area administered by the 10 Port Authorities; (c) it is provided that a countervailing charge for the relevant Port Authority S.A. is imposed on the sub-concessionaire, the amount of which is specified by a JMD of the Ministers of Shipping & Finance to be issued prior to the launching of the relevant tender by HRADF, not to exceed primarily 5% of the annual gross revenue of the sub-concessionaire; (d) it is provided that the sub-concession agreement is subsequently ratified by law; (e) Law 4389/2016 is amended in order for the Regulatory Authority of Ports to be authorised to monitor the sub-concession agreements.

PRIVATISATION PROGRAMME	
18-06-2018	Government Pending Actions

Disclaimer

This table will be updated to include, as Governing Pending Actions, any new or additional necessary administrative acts, decisions, measures or actions to be taken by the government authorities to allow, facilitate and ensure the launching and completion of the privatization transactions carried out by the HRADF.