



# SLOVAKIA

## State of Play – Winter 2017



### MACROECONOMIC SITUATION

#### No imbalances (no In-Depth Review)

- Economic expansion set to continue, driven mainly by domestic demand
- Household spending growing solidly, investment to accelerate
- Unemployment expected to decrease further, but long-term unemployment remains a challenge



### PROGRESS ON COUNTRY-SPECIFIC RECOMMENDATIONS

#### Some progress

- in employment policies and the provision of childcare services

#### Limited progress

- in improving cost-effectiveness of the healthcare sector and tax collection
- in public administration matters
- in education



### FISCAL SITUATION

- No excessive deficit
- Structural balance below the medium-term budgetary objective in 2016
- Public debt below the 60% of GDP reference value
- Draft Budgetary Plan 2017 assessed as compliant with the rules of the Stability and Growth Pact

More info at

<https://ec.europa.eu/info/strategy/european-semester/european-semester-timeline/analysis-phase>