



Business and consumer survey results for June 2024 – Statistical Annex

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TABLE 1 (continued): Economic sentiment, employment expectations, sectoral confidence and uncertainty indicators (s.a.)

| | | Since 2000 (*) | | | | 2023 | | | | | | 2024 | | | | | | |
|--------------------------|--------------|----------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | | Min. | | Ave. | Max. | | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun |
| | | Date | Value | | Date | Value | | | | | | | | | | | | |
| RS ^(a) | Industry | 04-20 | -24.6 | 3.2 | 01-15 | 9.6 | -2.3 | -3.6 | -0.2 | -1.0 | 0.9 | 3.0 | 2.2 | 2.5 | 1.7 | 0.9 | -0.6 | -0.3 |
| | Services | 04-20 | -54.0 | 6.6 | 07-21 | 18.0 | 4.0 | 8.0 | 4.3 | 5.1 | 10.9 | 9.7 | 9.7 | 8.5 | 11.1 | 11.3 | 7.0 | 14.7 |
| | Consumer | 09-14 | -23.1 | -4.8 | 06-20 | 14.9 | -6.5 | -6.3 | -3.7 | -6.5 | -2.4 | 18 | 18 | -1.1 | 1.9 | 1.2 | 2.6 | 4.0 |
| | Retail trade | 04-20 | -23.8 | 8.4 | 12-19 | 17.2 | 11.8 | 13.2 | 8.6 | 12.3 | 12.2 | 11.8 | 12.6 | 12.7 | 12.4 | 13.6 | 13.4 | 14.1 |
| | Construction | 06-13 | -43.0 | -10.0 | 02-19 | 10.1 | -6.5 | -2.3 | -3.2 | -2.3 | -0.3 | -3.9 | -2.8 | -1.7 | 2.6 | -2.3 | -1.5 | -3.0 |
| | = ESI | 04-20 | 45.6 | 100.0 | 11-19 | 116.6 | 95.2 | 95.9 | 98.0 | 97.1 | 103.1 | 106.2 | 104.7 | 104.5 | 106.3 | 104.4 | 101.4 | 106.5 |
| | EEI | 04-20 | 76.8 | 100.0 | 08-19 | 117.7 | 104.6 | 105.3 | 105.7 | 106.5 | 106.8 | 108.3 | 108.0 | 105.1 | 102.3 | 108.1 | 103.6 | 103.0 |
| EUI ^(a) | 09-19 | 5.1 | 25.3 | 09-22 | 34.4 | 26.6 | 27.0 | 23.8 | 25.4 | 26.7 | 23.8 | 23.5 | 23.0 | 26.5 | 20.5 | 22.4 | 23.7 | |
| TR ^(a) | Industry | 11-08 | -35.1 | -0.7 | 09-21 | 9.4 | 0.4 | -1.4 | -2.0 | -0.6 | -1.5 | -1.7 | -0.7 | -2.2 | -1.7 | -0.8 | -2.2 | -3.9 |
| | Services | 04-20 | -35.4 | 20.9 | 08-17 | 32.0 | 2.18 | 22.0 | 20.3 | 20.4 | 19.5 | 19.7 | 20.7 | 22.3 | 23.7 | 22.5 | 23.1 | 21.7 |
| | Consumer | 06-22 | -36.8 | -10.1 | 09-07 | 8.5 | -20.2 | -32.1 | -28.9 | -25.4 | -24.7 | -22.5 | -19.9 | -20.9 | -20.9 | -19.7 | -19.7 | -21.9 |
| | Retail trade | 04-20 | -16.3 | 18.5 | 02-13 | 26.7 | 15.1 | 15.8 | 19.2 | 16.6 | 14.9 | 15.8 | 13.5 | 11.7 | 10.7 | 12.5 | 10.8 | 8.6 |
| | Construction | 04-20 | -46.4 | -10.6 | 07-11 | 6.9 | -11.8 | -12.5 | -11.6 | -11.1 | -8.9 | -11.2 | -10.1 | -7.9 | -11.3 | -11.5 | -12.3 | -12.7 |
| | = ESI | 04-20 | 42.2 | 100.0 | 09-07 | 115.5 | 96.8 | 92.0 | 92.6 | 94.3 | 93.4 | 94.1 | 96.9 | 95.8 | 96.4 | 96.5 | 95.4 | 92.8 |
| | EEI | 04-20 | 41.0 | 100.0 | 05-11 | 116.2 | 104.8 | 102.2 | 101.7 | 102.9 | 105.5 | 107.1 | 105.9 | 105.1 | 102.1 | 102.1 | 102.9 | 101.8 |
| EUI ^(a) | 08-21 | 15.0 | 21.6 | 06-20 | 48.9 | 17.2 | 19.7 | 19.4 | 18.8 | 16.1 | 18.5 | 18.9 | 18.7 | 16.7 | 16.8 | 15.6 | 15.9 | |

In the tables: (s.a.) = seasonally adjusted, (n) = not seasonally adjusted, : = not available.

(*) Minimum, maximum and averages are calculated over the period of availability which is not necessarily as from 01/2000.

(a) Due to shorter available periods and the implied impact on the standardisation of the time series, past values of the ESI and EEI were revised to align the variability of the indicators to those of EU Member States. Detailed results for individual survey questions are available on the Commission BCS website: https://ec.europa.eu/economy_finance/bcs

The economic sentiment indicator and the employment expectations indicator are composite indicators. More information about their computation is available in the user guide published on the Commission BCS website.

All confidence indicators are balances.

The country weights have been updated in January 2023.

TABLE 3 (continued): Monthly survey of services (s.a.)

| | Since 2000 (*) | | | | | | 2023 | | | | | | 2024 | | | | | |
|----------------------------|----------------|-------|-------|------|-------|------|-------|------|-------|------|------|-------|-------|-------|------|-------|-------|-------|
| | Min. | | Ave. | Max. | | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | |
| | Date | Value | | Date | Value | | | | | | | | | | | | | |
| UNCERTAINTY ^(a) | EU | 05-19 | -6.1 | 16.3 | 04-20 | 42.8 | 15.2 | 14.7 | 16.9 | 17.7 | 16.3 | 15.1 | 16.8 | 14.9 | 13.9 | 13.1 | 12.3 | 11.9 |
| (Question 3) | EA | 05-19 | -3.9 | 17.2 | 04-20 | 44.9 | 15.0 | 14.3 | 16.8 | 17.6 | 15.8 | 14.7 | 16.9 | 14.6 | 13.8 | 13.1 | 12.2 | 11.8 |
| | BE | 04-24 | 2.8 | 10.4 | 01-23 | 16.0 | 13.4 | 8.5 | 11.8 | 7.2 | 10.1 | 7.8 | 10.7 | 4.8 | 5.4 | 2.8 | 6.2 | 5.8 |
| | BG | 05-24 | -13.0 | 3.6 | 01-22 | 14.5 | -1.8 | -3.0 | -4.8 | 0.4 | -1.5 | -0.9 | 2.2 | 1.4 | 4.1 | 4.9 | -13.0 | -4.4 |
| | CZ | 06-22 | 4.7 | 20.4 | 05-21 | 34.2 | 27.2 | 20.3 | 27.3 | 21.7 | 25.1 | 18.4 | 13.9 | 9.3 | 8.8 | 14.0 | 13.2 | 13.6 |
| | DK | 02-22 | -15.6 | -7.3 | 11-22 | 0.1 | -9.1 | -8.9 | -10.1 | -7.4 | -5.2 | -6.1 | -3.5 | -4.0 | -7.4 | -8.3 | -4.3 | -6.3 |
| | DE | 05-19 | -5.9 | 22.7 | 04-20 | 44.0 | 26.1 | 28.4 | 29.6 | 27.7 | 27.1 | 26.5 | 33.8 | 32.9 | 29.6 | 27.6 | 26.9 | 27.2 |
| | EE | 10-21 | 13.1 | 31.3 | 11-22 | 40.6 | 32.8 | 29.4 | 27.0 | 39.6 | 37.7 | 37.4 | 40.1 | 36.9 | 36.1 | 37.0 | 34.9 | 33.1 |
| | IE | 02-22 | 0.7 | 13.2 | 07-21 | 26.6 | : | : | : | : | : | : | : | : | : | : | : | : |
| | EL | 12-23 | -15.5 | 4.2 | 04-22 | 36.7 | -11.6 | -4.6 | -3.8 | 6.4 | -7.3 | -15.5 | -15.5 | -2.8 | -4.5 | -7.2 | -8.0 | -12.1 |
| | ES | 06-24 | -16.1 | 6.2 | 04-22 | 23.2 | 6.5 | -5.8 | 2.9 | 7.4 | 2.6 | -1.4 | -1.3 | -2.7 | -8.5 | -7.3 | -8.0 | -16.1 |
| | FR | 08-22 | 6.9 | 11.6 | 04-21 | 31.3 | 10.9 | 11.8 | 11.1 | 13.9 | 11.3 | 11.5 | 10.3 | 9.2 | 10.5 | 10.6 | 10.8 | 9.4 |
| | HR | 04-19 | -18.0 | 5.0 | 05-21 | 32.5 | -6.7 | -0.1 | -3.1 | 0.0 | -9.1 | -1.7 | -1.2 | -12.5 | -4.6 | -11.7 | -8.3 | -12.3 |
| | IT | 05-24 | 14.3 | 26.1 | 03-22 | 40.6 | 21.3 | 18.5 | 24.1 | 26.0 | 23.0 | 22.5 | 24.1 | 17.3 | 19.4 | 18.3 | 14.3 | 18.0 |
| | CY | 04-19 | -39.1 | 32.7 | 03-22 | 67.4 | 29.5 | 15.1 | 26.2 | 21.0 | 16.6 | 45.6 | 37.6 | 32.2 | 25.7 | 30.3 | 19.6 | 27.9 |
| | LV | 05-24 | 4.8 | 24.6 | 02-21 | 41.0 | 17.5 | 17.0 | 16.4 | 21.8 | 20.2 | 20.0 | 17.9 | 13.4 | 10.8 | 8.3 | 4.8 | 8.0 |
| | LT | 02-22 | 8.1 | 18.9 | 11-22 | 35.0 | 15.5 | 13.3 | 12.2 | 12.9 | 14.9 | 13.3 | 16.8 | 17.5 | 23.6 | 24.0 | 22.9 | 23.4 |
| | LU | : | : | : | : | : | : | : | : | : | : | : | : | : | : | : | : | : |
| | HU | 08-19 | 0.0 | 18.9 | 08-21 | 38.9 | 12.3 | 22.0 | 17.9 | 20.3 | 23.0 | 12.5 | 19.6 | 19.1 | 21.0 | 13.1 | 19.1 | 15.6 |
| | MT | 06-24 | -12.5 | 19.7 | 06-21 | 47.3 | 20.4 | 9.4 | 35.8 | 37.7 | 35.2 | -7.5 | 32.6 | 0.3 | 22.0 | 20.4 | 3.9 | -12.5 |
| | NL | 06-24 | 3.0 | 10.4 | 05-21 | 22.7 | 7.1 | 7.9 | 9.7 | 7.9 | 9.8 | 8.0 | 6.8 | 4.7 | 5.6 | 4.3 | 3.3 | 3.0 |
| | AT | 05-21 | -5.6 | 11.9 | 09-22 | 26.2 | 6.9 | 11.7 | 14.0 | 13.0 | 12.6 | 17.1 | 17.1 | 9.3 | 10.9 | 13.0 | 8.0 | 11.7 |
| | PL | 06-24 | 15.8 | 29.6 | 01-21 | 42.1 | 25.7 | 25.5 | 25.6 | 27.6 | 22.3 | 23.1 | 23.6 | 21.8 | 18.5 | 21.5 | 16.3 | 15.8 |
| | PT | 05-23 | -6.1 | 4.3 | 07-21 | 24.3 | -3.7 | -2.2 | -4.6 | -2.6 | -2.4 | -1.0 | -1.5 | -1.9 | -5.5 | -4.7 | -3.0 | -3.9 |
| | RO | 04-24 | -0.8 | 6.4 | 09-22 | 11.7 | -0.1 | 3.6 | 6.1 | 4.7 | 8.8 | 7.2 | 1.9 | 9.0 | 5.9 | -0.8 | 7.9 | 10.0 |
| | SI | 01-24 | 15.1 | 24.2 | 11-21 | 36.6 | 23.0 | 21.6 | 20.9 | 16.2 | 18.8 | 18.9 | 15.1 | 18.5 | 25.1 | 19.7 | 16.6 | 18.9 |
| | SK | 07-23 | -2.0 | 21.7 | 02-21 | 37.5 | -2.0 | 15.0 | 29.0 | 28.0 | 25.5 | 0.5 | 29.0 | 33.0 | 19.5 | 27.5 | 20.5 | 32.5 |
| | FI | 01-20 | -5.5 | 23.5 | 04-20 | 45.5 | 25.5 | 28.0 | 27.5 | 28.0 | 30.0 | 25.0 | 17.5 | 19.5 | 23.0 | 23.0 | 31.5 | 30.5 |
| | SE | 11-21 | -2.0 | 20.0 | 12-22 | 35.0 | 29.1 | 29.1 | 30.2 | 30.7 | 34.6 | 33.4 | 29.4 | 30.3 | 27.8 | 25.3 | 22.7 | 22.1 |

In the tables: (s.a.) = seasonally adjusted, (n) = not seasonally adjusted, : = not available.

(*) Minimum, maximum and averages are calculated over the period of availability which is not necessarily as from 01/2000.

(a) The indicator is the arithmetic average of the balances (%) for the questions on business situation and recent and expected evolution of demand.

